

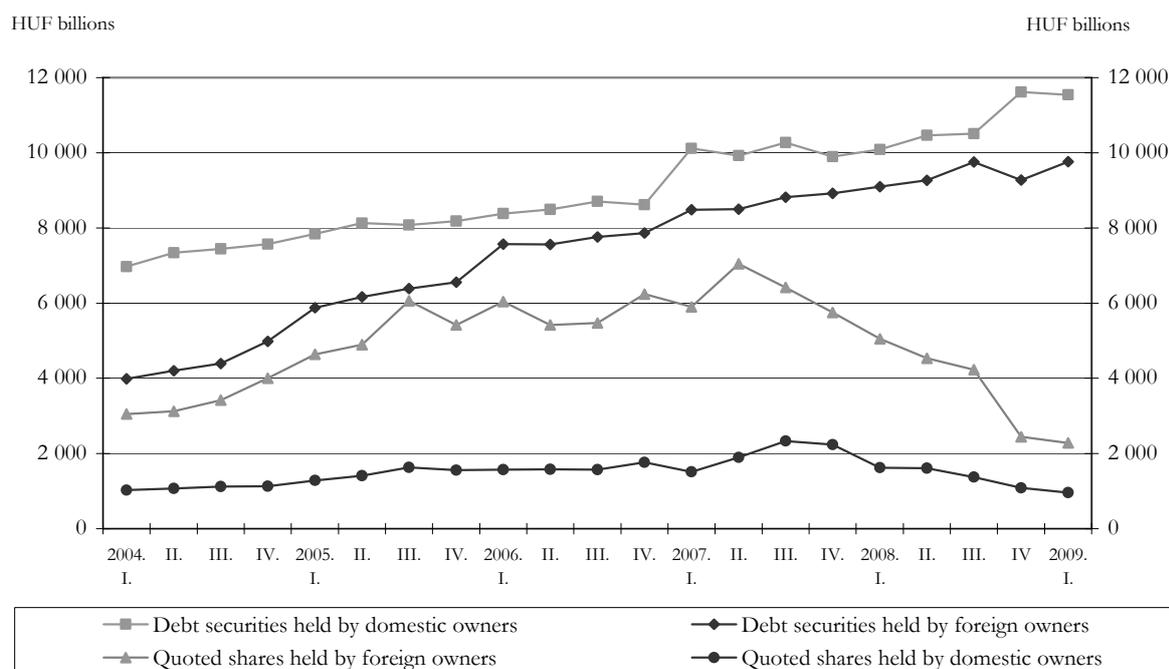
PRESS RELEASE

Securities holdings by sector: 2009 Q1

At the end of 2009 Q1, non-resident and resident holdings of debt securities issued by Hungarian residents amounted to HUF 9,763 billion and HUF 11,546 billion respectively.

Non-residents held HUF 2,284 billion and residents HUF 962 billion, respectively, of quoted shares. Household holdings of mutual fund shares issued by Hungarian residents amounted to HUF 1,564 billion at the end of the review period.

Stocks of debt securities issued by residents and shares quoted on BSE



Debt securities issued by Hungarian residents

Measured at market value, Hungarian government debt securities outstanding totalled HUF 14,833 billion at the end of 2009 Q1. Holdings of government bonds and treasury bills, respectively, amounted to HUF 12,645 billion (of which holdings of foreign currency-denominated government securities were HUF 4,721 billion) and HUF 2,188 billion. Non-residents accounted for HUF 6,863 billion, financial corporations for HUF 6,545 billion, households for HUF 903 billion and other domestic sectors for HUF 521 billion of government bonds and treasury bills outstanding in the market.

During the period, the market value of government securities fell by HUF 68 billion due to transactions (net issuance plus accrual of interest) and by HUF 630 billion due to the revaluation effect.

Non-financial corporations were net buyers of the largest amounts, at HUF 19 billion, and households (HUF 50 billion), financial corporations (HUF 30 billion) and non-residents (HUF 18 billion) were net sellers of the largest amounts.

Holdings of two-week MNB bills amounted to HUF 1,710 billion, as a result of a HUF 468 billion contribution from transactions.

The market value of mortgage bond holdings was HUF 1,932 billion at the end of 2009 Q1. Non-residents accounted for HUF 1,106 billion, financial corporations for HUF 732 billion, households for HUF 93 billion and other domestic sectors for nearly HUF 2 billion of total holdings of mortgage bonds. The value of mortgage bond holdings fell by HUF 51 billion (net issuance plus accrual of interest) and increased by HUF 22 billion due to the revaluation effect.

Total holdings of other bonds, calculated at market value, amounted to HUF 2,834 billion at the end of 2009 Q1. Non-residents accounted for HUF 1,724 billion, financial corporations for HUF 734 billion, households for HUF 313 billion and other domestic sectors for HUF 64 billion of other bonds held in the market. Market holdings of other bonds fell by HUF 138 billion due to transactions (net issuance plus accrual of interest) and increased by HUF 260 billion due to the revaluation effect.

Quoted shares

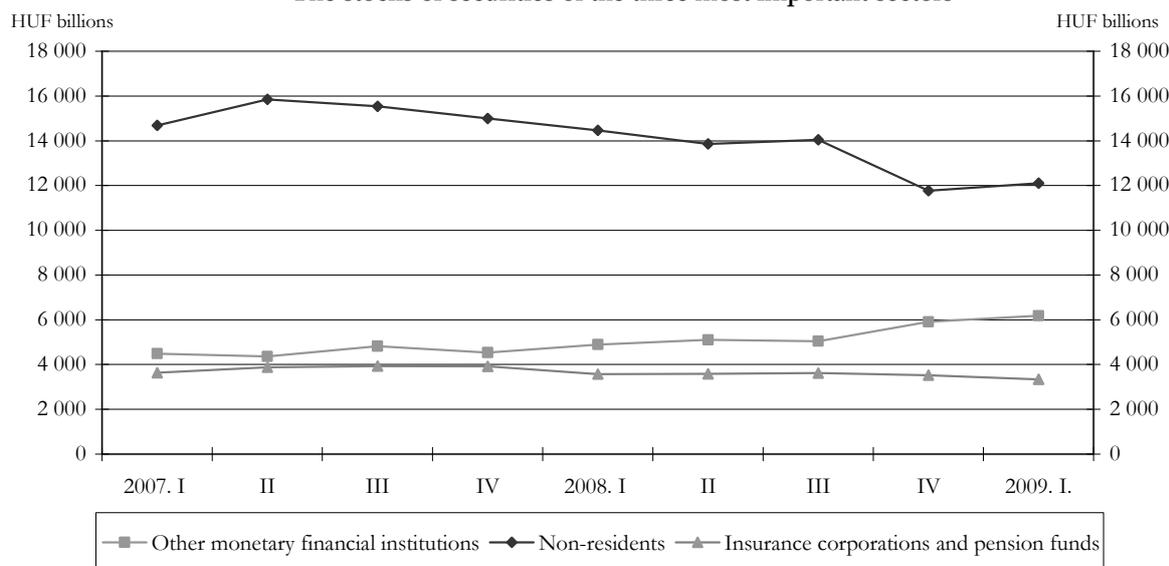
Market capitalisation of quoted shares amounted to HUF 3,246 billion at the end of 2009 Q1. Non-residents accounted for HUF 2,284 billion, financial corporations for HUF 962 billion, households for HUF 233 billion, non-financial corporations for HUF 222 billion, general government for HUF 141 billion and non-profit institutions serving households for nearly HUF 1 billion of total holdings of quoted shares (taking into account stocks repurchased by issuers). There were no new listings or de-listings on the stock exchange in the review period. The value of quoted shares fell by HUF 284 billion due to the revaluation effect.

Of the domestic sectors, households (HUF 27 billion) and financial corporations (HUF 17 billion) were net buyers. By contrast, non-financial corporations (HUF 33 billion) and non-residents (HUF 12 billion) were net sellers.

Mutual fund shares issued by residents

Holdings of mutual fund shares, calculated at market value, amounted to HUF 2,552 billion at the end of 2009 Q1. Households accounted for HUF 1,564 billion, financial corporations for HUF 695 billion, non-financial corporations for HUF 203 billion and other sectors (including non-residents) for HUF 91 billion of mutual fund shares held in the market. In the period, total holdings of mutual fund shares rose by HUF 42 billion due to transactions and fell by HUF 51 billion due to the revaluation effect.

The stocks of securities of the three most important sectors



Detailed tables are available at: http://english.mnb.hu/engine.aspx?page=mnben_statiztikak
 Methodological notes are available at: http://english.mnb.hu/engine.aspx?page=mnben_modszertanok

MAGYAR NEMZETI BANK STATISTICS

In order to perform its statutory tasks, the Magyar Nemzeti Bank collects and publishes statistical information. The MNB regularly publishes statistical data, produced in line with international statistical standards, together with methodological notes at dates specified in the Statistical Release Calendar. The MNB's Statistics area does not perform analyses of economic developments.

The 'Quarterly Report on Inflation' and the 'Report on Financial Stability', published by the Magyar Nemzeti Bank on a regular basis, contain analyses of economic developments. The reports are available on the Bank's website at www.mnb.hu.