

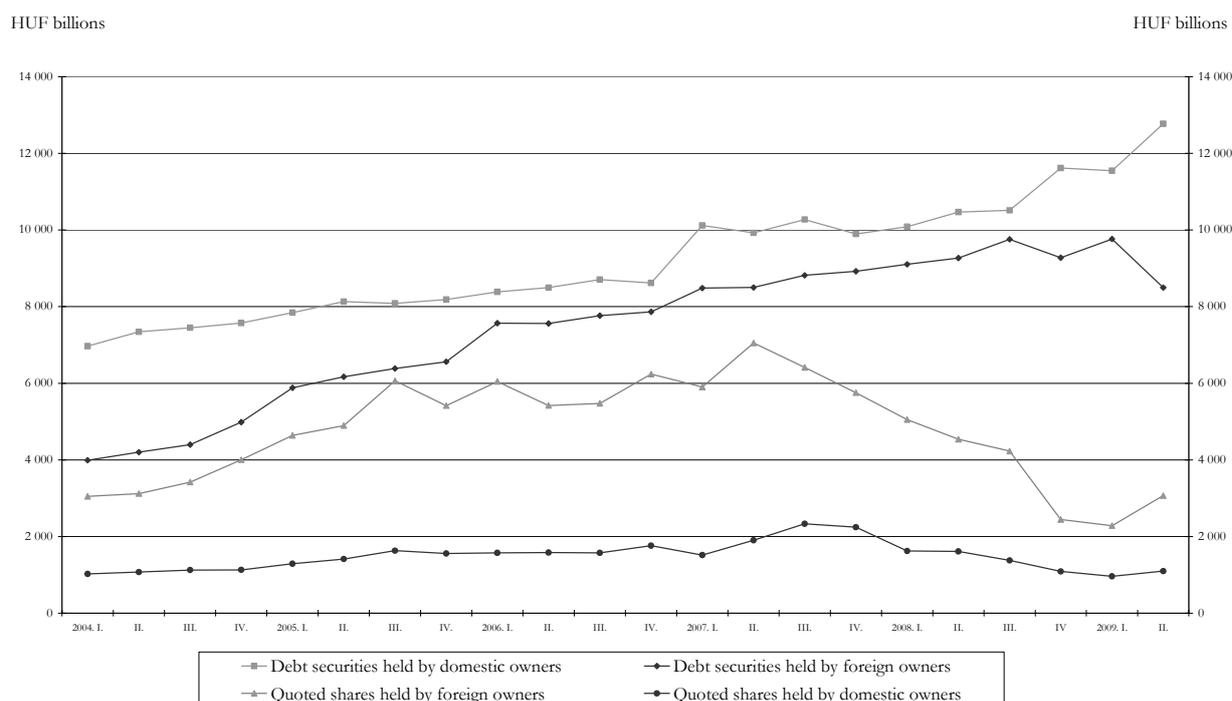
PRESS RELEASE

Securities holdings by sector: 2009 Q2

At the end of 2009 Q2, non-resident and resident holdings of debt securities issued by Hungarian residents amounted to HUF 8,372 billion and HUF 10,241 billion respectively.

Non-residents held HUF 3,065 billion and residents HUF 1,096 billion, respectively, of quoted shares. Household holdings of mutual fund shares issued by Hungarian residents amounted to HUF 1,509 billion at the end of the review period.

Stocks of debt securities issued by residents and shares quoted on BSE



Debt securities issued by Hungarian residents

Measured at market value, Hungarian government debt securities outstanding totalled HUF 14,019 billion at the end of 2009 Q2. Holdings of government bonds and treasury bills, respectively, amounted to HUF 11,748 billion (of which holdings of foreign currency-denominated government securities were HUF 4,051 billion) and HUF 2,271 billion. Non-residents held HUF 5,949 billion, financial corporations HUF 6,808 billion, households HUF 847 billion and other domestic sectors HUF 414 billion of government bonds and treasury bills outstanding in the market.

During the period, the market value of government securities fell by HUF 741 billion due to transactions (net issuance plus accrual of interest) and by HUF 73 billion due to the revaluation effect.

Other monetary financial institutions were net buyers of the largest amounts (HUF 52 billion), followed by pension funds (HUF 21 billion). Non-residents (HUF 509 billion), non-financial corporations (HUF 68 billion), households (HUF 67 billion) and local authorities (HUF 36 billion) were net sellers of the largest amounts.

Holdings of two-week MNB bills amounted to HUF 2,652 billion, as a result of a HUF 944 billion contribution from transactions.

The market value of mortgage bond holdings was HUF 1,970 billion at the end of 2009 Q2. Non-residents held HUF 973 billion, financial corporations HUF 920 billion, households HUF 74 billion and other domestic sectors HUF 2 billion of mortgage bonds outstanding. The value of mortgage bond holdings increased by HUF 29 billion due to transactions (net issuance plus accrual of interest) and by HUF 9 billion due to the revaluation effect.

Total holdings of other bonds, calculated at market value, amounted to HUF 2,624 billion at the end of 2009 Q2. Non-residents held HUF 1,449 billion, financial corporations HUF 727 billion, households HUF 383 billion and other domestic sectors HUF 64 billion of other bonds outstanding. Market holdings of other bonds increased by HUF 54 billion due to transactions (net issuance plus accrual of interest) and fell by HUF 271 billion due to the revaluation effect.

Quoted shares

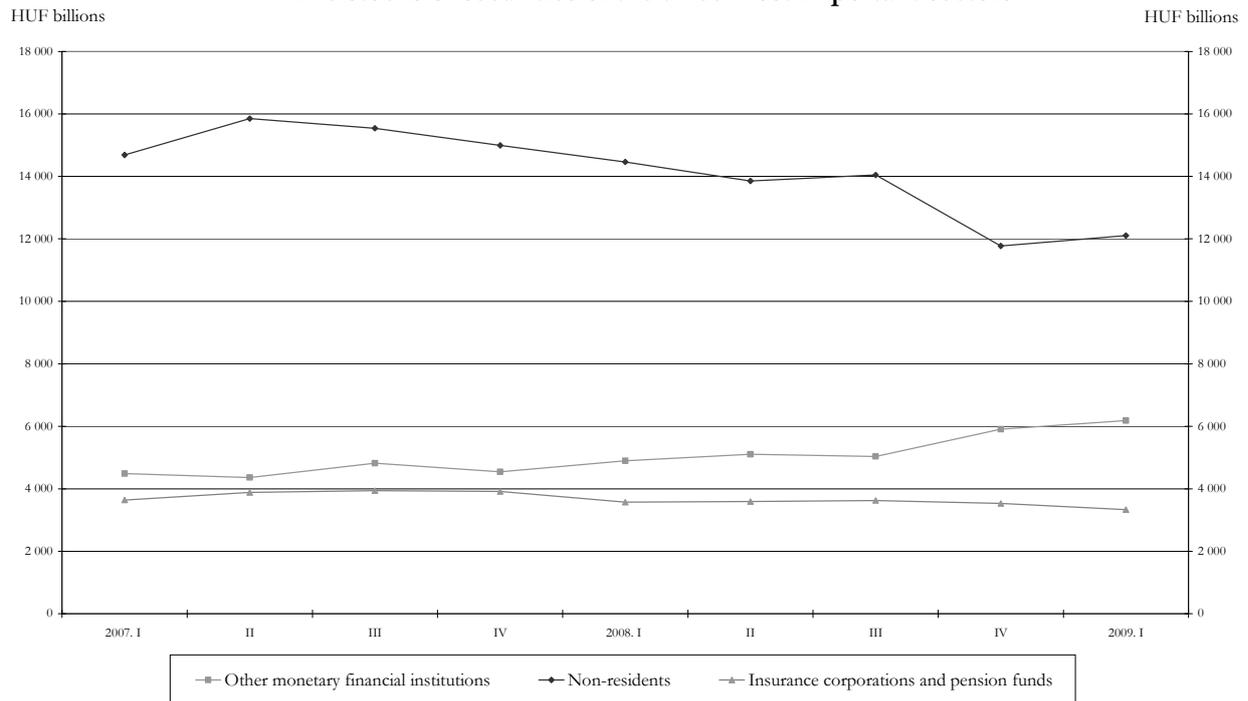
Market capitalisation of quoted shares amounted to HUF 4,161 billion at the end of 2009 Q2. Non-residents held HUF 3,065 billion, financial corporations HUF 324 billion, households HUF 295 billion, non-financial corporations HUF 287 billion, general government HUF 189 billion and non-profit institutions serving households nearly HUF 1 billion of the total (taking into account shares held by issuers). One share was listed, with no de-listing from the market in the review period. The total value of quoted shares rose by HUF 912 billion due to the revaluation effect.

Non-residents (HUF 197 billion) were net buyers, while financial corporations (HUF 144 billion) and households (HUF 48 billion) were net sellers of the largest amounts; however, other the domestic sectors were also net sellers.

Mutual fund shares issued by residents

Holdings of mutual fund shares, calculated at market value, amounted to HUF 2,541 billion at the end of 2009 Q2. Households held HUF 1,509 billion, financial corporations HUF 772 billion, non-financial corporations HUF 173 billion and other sectors (including non-residents) HUF 87 billion of mutual fund shares outstanding in the market. During the period, total holdings of mutual fund shares fell by HUF 67 billion due to transactions and increased by HUF 57 billion due to the revaluation effect.

The stocks of securities of the three most important sectors



Detailed tables are available at: http://english.mnb.hu/engine.aspx?page=mnben_statiztikai_idosorok
 Methodological notes are available at: http://english.mnb.hu/engine.aspx?page=mnben_modszertanok

MAGYAR NEMZETI BANK STATISTICS

In order to perform its statutory tasks, the Magyar Nemzeti Bank collects and publishes statistical information. The MNB regularly publishes statistical data, produced in line with international statistical standards, together with methodological notes at dates specified in the Statistical Release Calendar. The MNB's Statistics area does not perform analyses of economic developments.

The 'Quarterly Report on Inflation' and the 'Report on Financial Stability', published by the Magyar Nemzeti Bank on a regular basis, contain analyses of economic developments. The reports are available on the Bank's website at www.mnb.hu.