

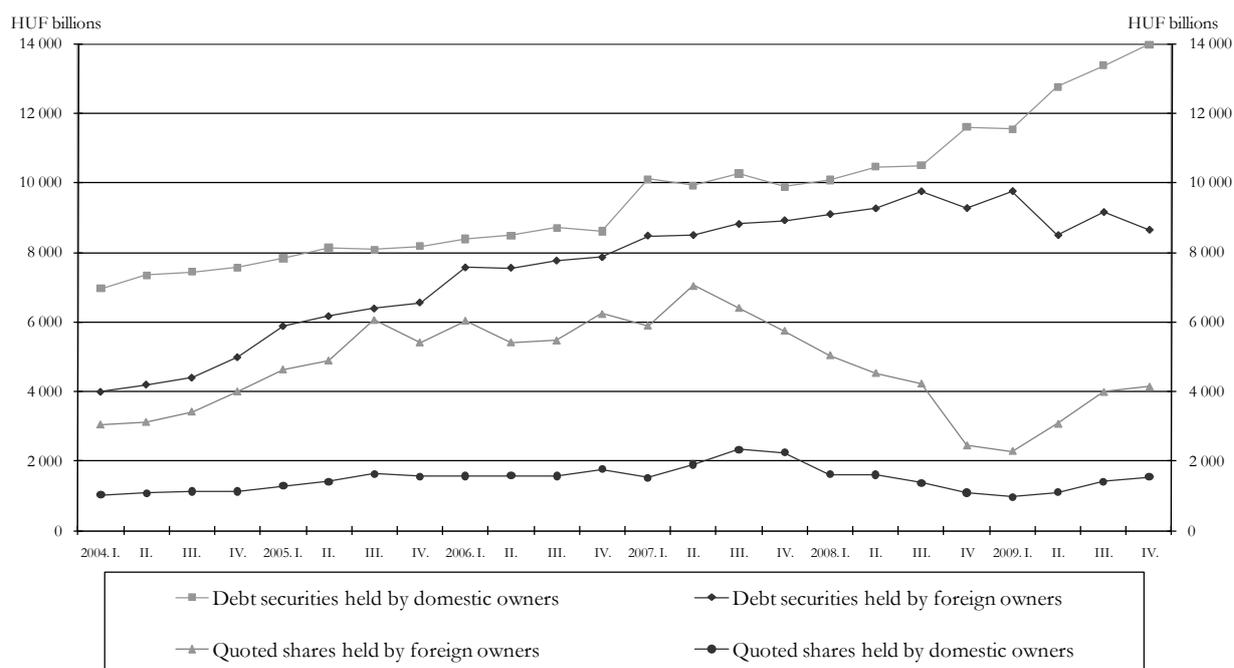
PRESS RELEASE

Securities holdings by sector: 2009 Q4

At the end of 2009 Q4, non-resident and resident holdings of debt securities issued by Hungarian residents amounted to HUF 8,650 billion and HUF 13,984 billion respectively.

Non-residents held HUF 4,140 billion and residents HUF 1,545 billion of quoted shares. Household holdings of mutual fund shares issued by Hungarian residents amounted to HUF 1,714 billion at the end of the review period.

Stocks of debt securities issued by residents and shares quoted on BSE



Debt securities issued by Hungarian residents

Measured at market value, central government debt securities outstanding totalled HUF 14,475 billion at the end of 2009 Q4. Holdings of government bonds amounted to HUF 12,330 billion (of which foreign currency-denominated government securities holdings were HUF 4,287 billion) and holdings of treasury bills amounted to HUF 2,145 billion. Non-residents, financial corporations, households and other domestic sectors held HUF 6,219 billion, HUF 7,207 billion, HUF 744 billion and HUF 305 billion respectively of government bonds and treasury bills outstanding.

During the review period, the market value of debt securities issued by the central government fell by HUF 43 billion due to transactions (net issuance¹ plus accrual of interest) and increased by HUF 39 billion due to the revaluation effect.

Other monetary financial institutions (HUF 236 billion) and insurance corporations and pension funds (HUF 86 billion) were the largest net buyers, while non-residents (HUF 234 billion) and non-financial corporations (HUF 53 billion) were the largest net sellers.

Holdings of two-week MNB bills fell by HUF 92 billion to HUF 3,125 billion. Non-residents and insurance corporations and pension funds reduced their holdings, while other monetary intermediaries increased their holdings.

The market value of mortgage bond holdings was HUF 2,221 billion at the end of 2009 Q4. Financial corporations held HUF 1,269 billion, non-residents HUF 917 billion, households HUF 34 billion and other domestic sectors HUF 4 billion of mortgage bonds outstanding. The value of mortgage bond holdings increased by HUF 264 billion due to transactions (net issuance plus accrual of interest) and by HUF 2 billion due to the revaluation effect.

Total holdings of other bonds, calculated at market value, amounted to HUF 2,812 billion at the end of 2009 Q4. Non-residents, financial corporations, households and other domestic sectors, respectively, held HUF 1,481 billion, HUF 762 billion, HUF 507 billion and HUF 62 billion of other bonds outstanding. Market holdings of other bonds fell by HUF 72 billion due to transactions (net issuance plus accrual of interest) and by HUF 6 billion due to the revaluation effect.

Shares quoted on the Budapest Stock Exchange

Market capitalisation of quoted shares amounted to HUF 5,685 billion at the end of 2009 Q4. Non-residents held HUF 4,140 billion, non-financial corporations HUF 503 billion, financial corporations HUF 470 billion, households HUF 315 billion and general government HUF 216 billion (taking into account HUF 147 billion of shares held by issuers) of quoted shares. Three new shares were admitted for listing in the period. The total value of quoted shares rose by HUF 276 billion due to the revaluation effect and by nearly HUF 1 billion due to transactions.

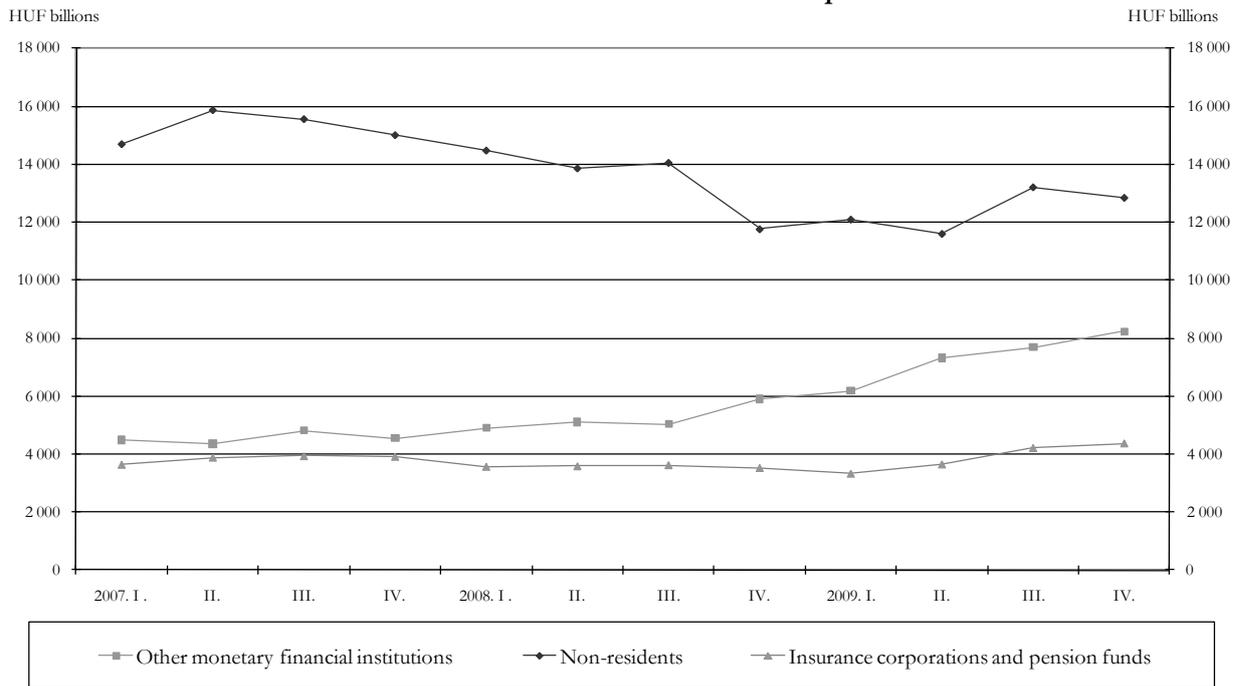
In the period, non-financial corporations were net buyers (of HUF 35 billion), while other sectors were net sellers. Non-residents and households were the largest net sellers (HUF 21 billion and HUF 13 billion respectively).

Mutual fund shares issued by residents

Holdings of mutual fund shares, calculated at market value, amounted to HUF 3,099 billion at the end of 2009 Q4. Households, financial corporations, non-financial corporations and other sectors (including non-residents) held HUF 1,714 billion, HUF 1,060 billion, HUF 233 billion and HUF 93 billion, respectively, of mutual fund shares outstanding. During the period, total holdings of mutual fund shares rose by HUF 204 billion due to transactions and by HUF 26 billion due to the revaluation effect.

¹ Net issuance = gross issuance – maturing issues – redemptions.

The stocks of securities of the three most important sectors



Detailed tables are available at: http://english.mnb.hu/engine.aspx?page=mnben_statiztikak
 Methodological notes are available at: http://english.mnb.hu/engine.aspx?page=mnben_modszertanok

MAGYAR NEMZETI BANK STATISTICS

In order to perform its statutory tasks, the Magyar Nemzeti Bank collects and publishes statistical information. The MNB regularly publishes statistical data, produced in line with international statistical standards, together with methodological notes at dates specified in the Statistical Release Calendar. The MNB's Statistics area does not perform analyses of economic developments.

The 'Quarterly Report on Inflation' and the 'Report on Financial Stability', published by the Magyar Nemzeti Bank on a regular basis, contain analyses of economic developments. The reports are available on the Bank's website at www.mnb.hu.