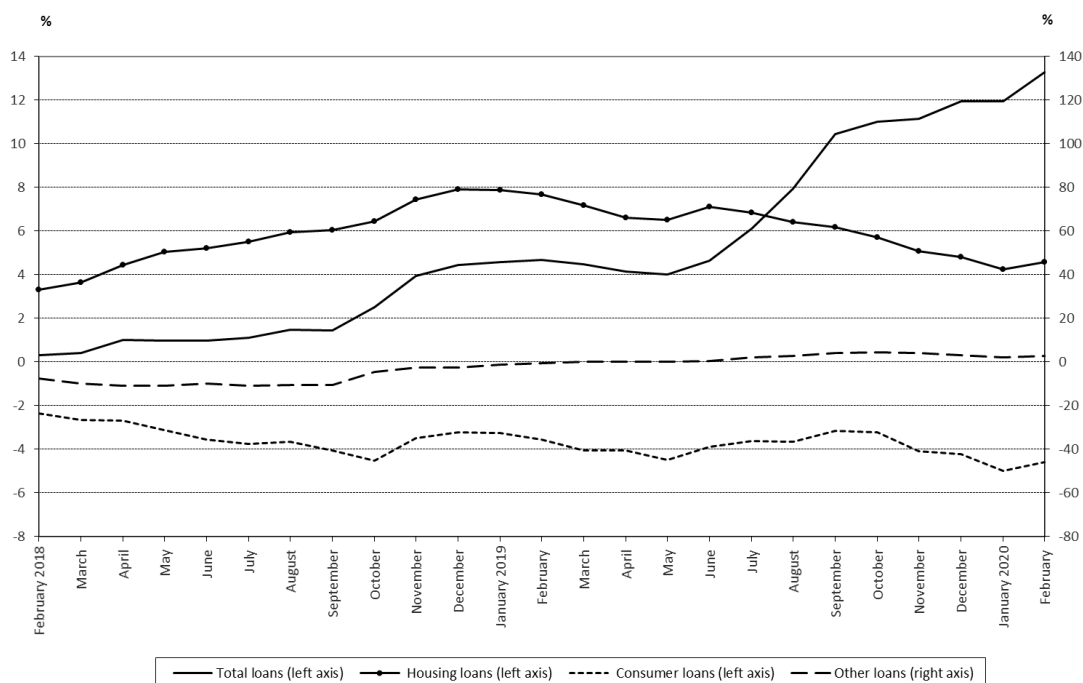
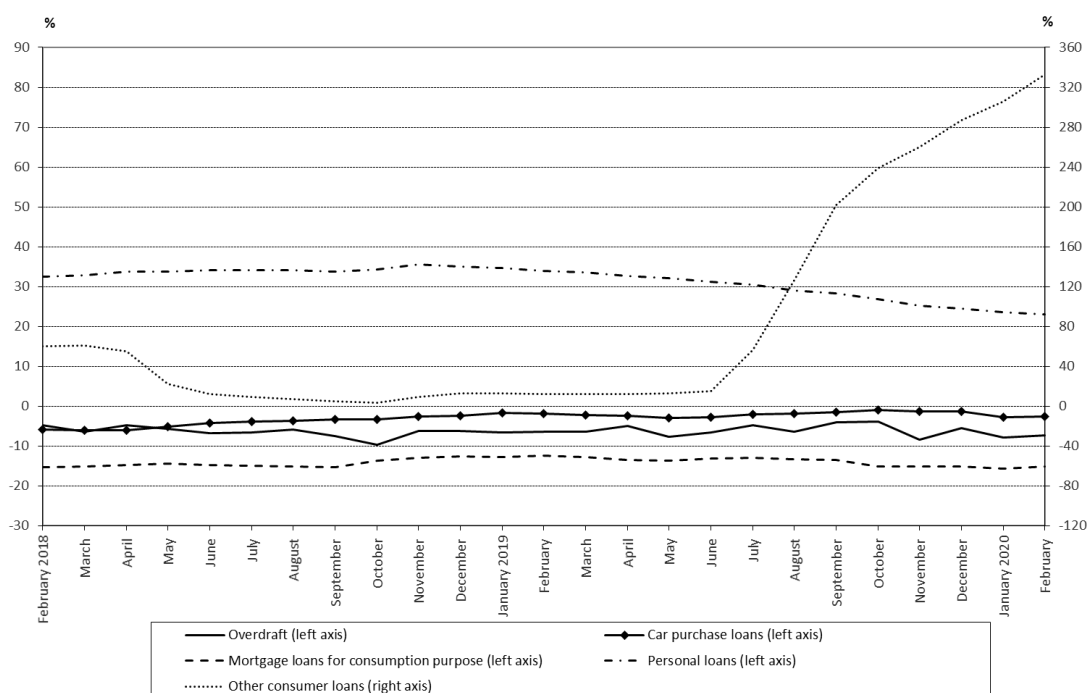


## Charts to the Press Release on the aggregated balance sheet of credit institutions, February 2020

**Chart 1 Annual real growth of households' outstanding borrowing<sup>1</sup>**



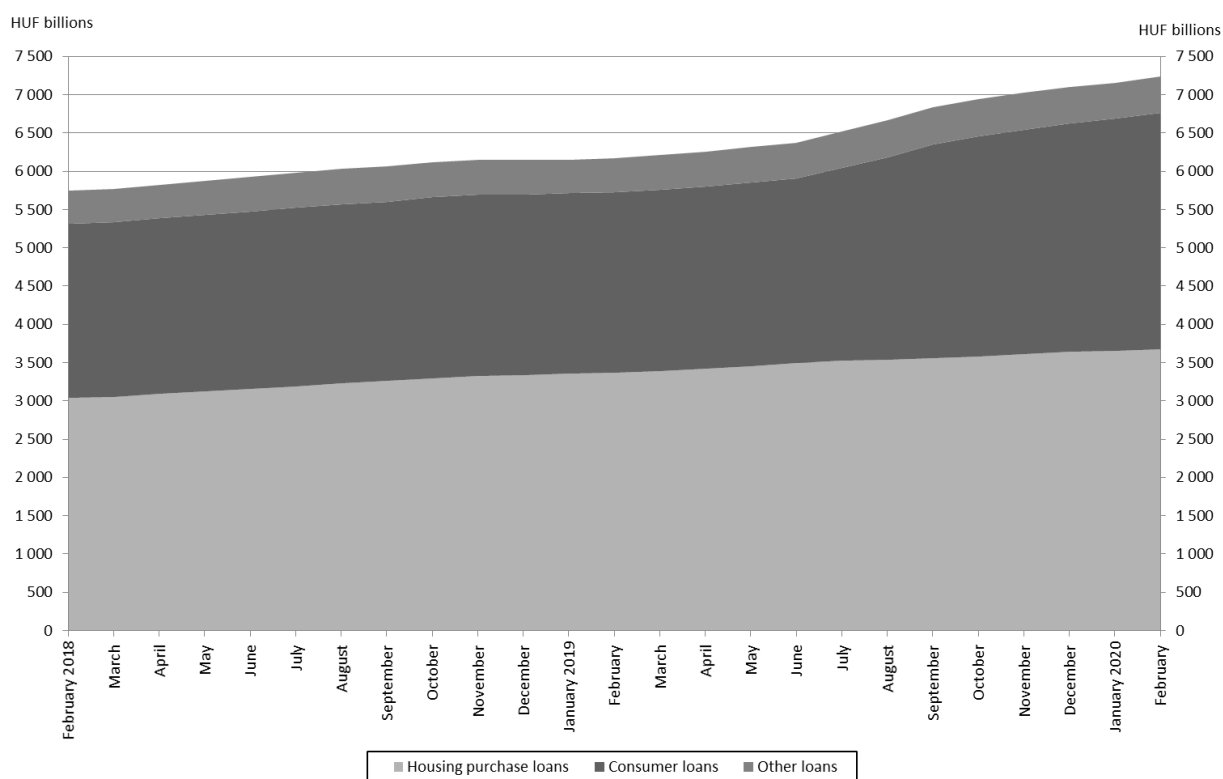
**Chart 2 Annual real growth of households' consumer loans<sup>1,2</sup>**



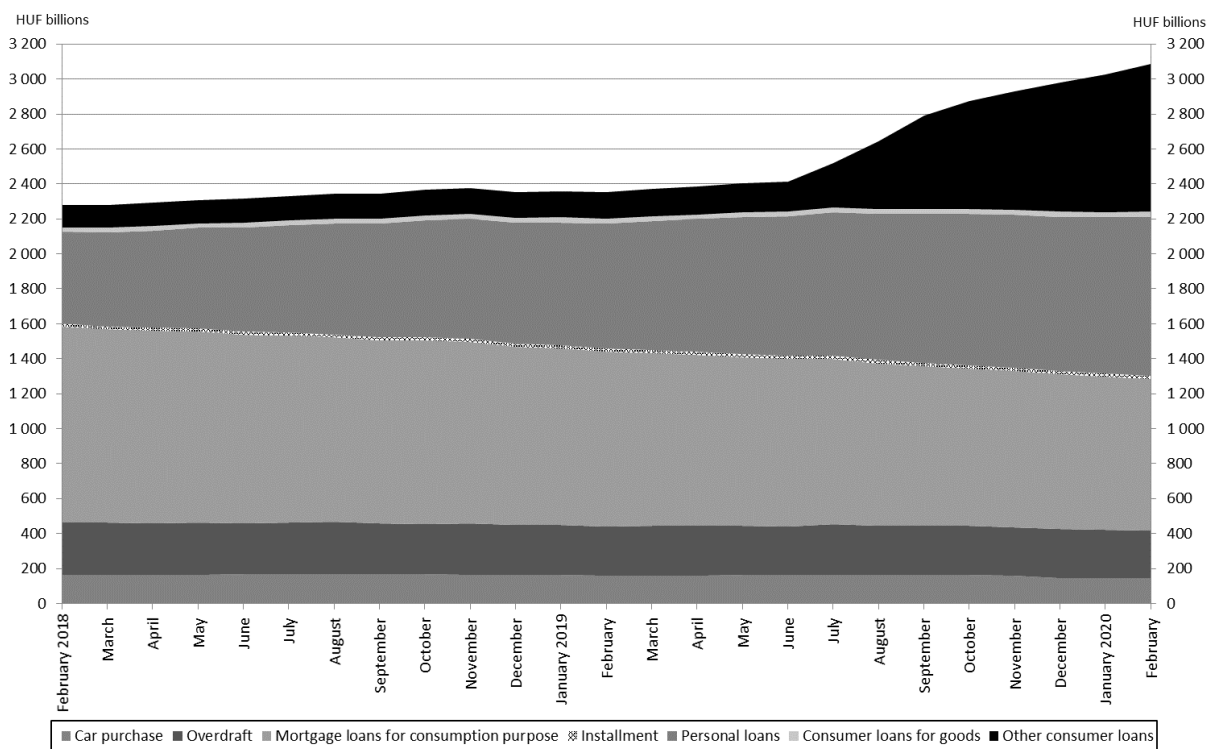
<sup>1</sup> Transactions-based growth rate (see the [Methodological notes](#)).

<sup>2</sup> The other consumer loans contains the amount of loans provided on the basis of Government Decree 44/2019 (III.12) loans to retail customers linked to the baby-expecting support.

**Chart 3 Stock of households' outstanding borrowing**

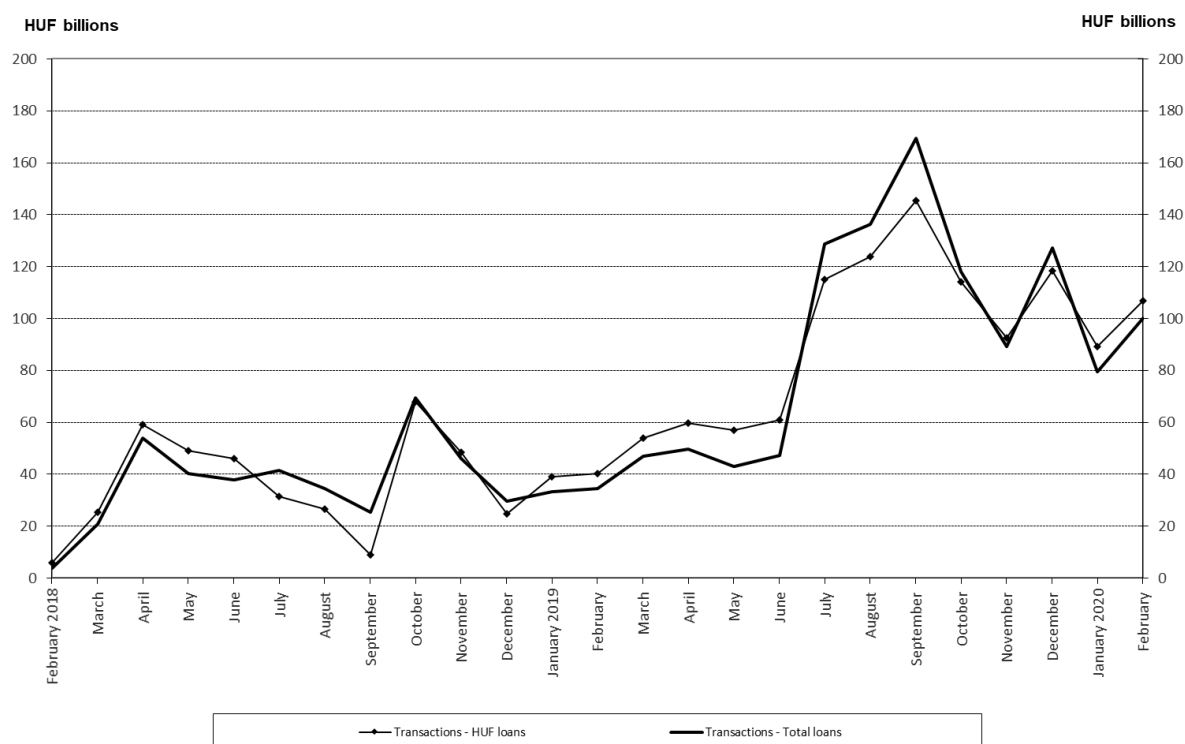


**Chart 4 Stock of households' consumer loans<sup>3</sup>**

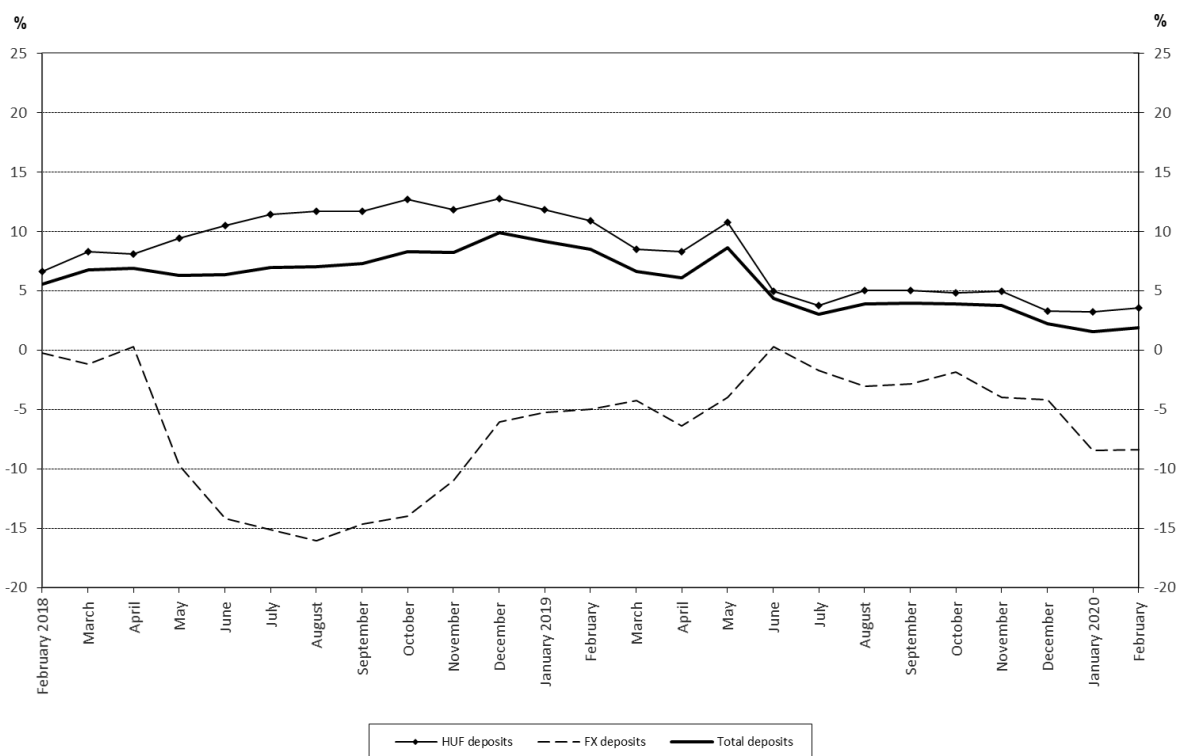


<sup>3</sup> The other consumer loans contains the amount of loans provided on the basis of Government Decree 44/2019 (III.12) loans to retail customers linked to the baby-expecting support.

**Chart 5 Seasonally and exchange rate adjusted net new borrowing by households<sup>4</sup>**



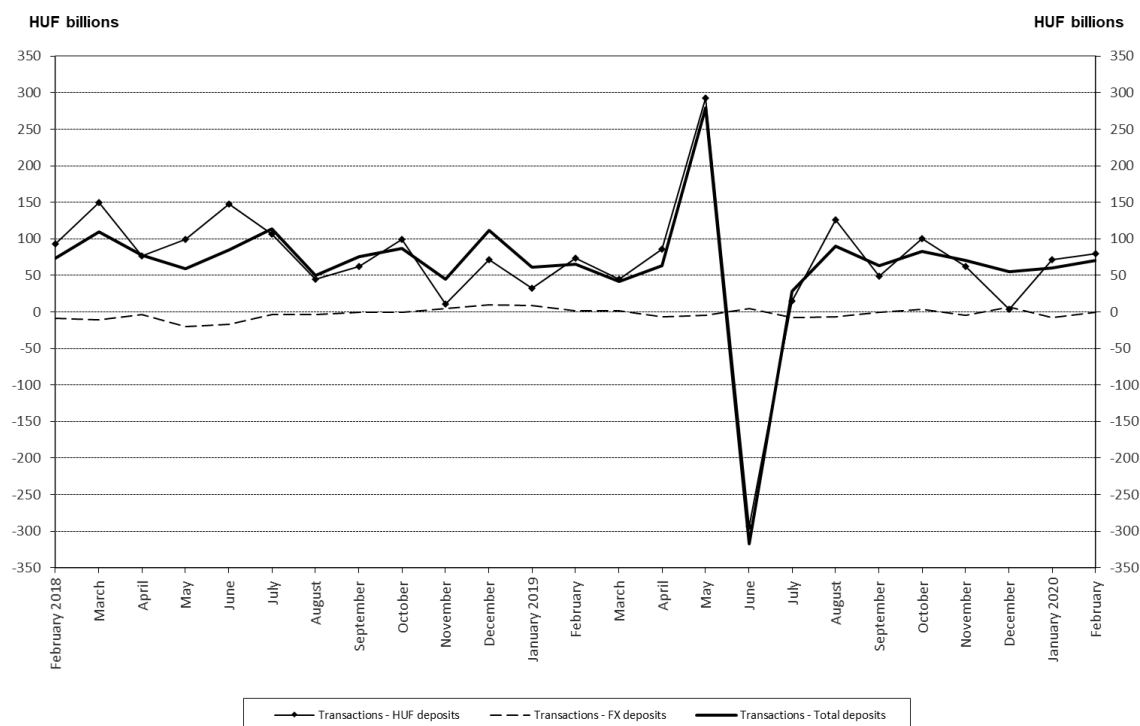
**Chart 6 Annual real growth of household deposits<sup>5</sup>**



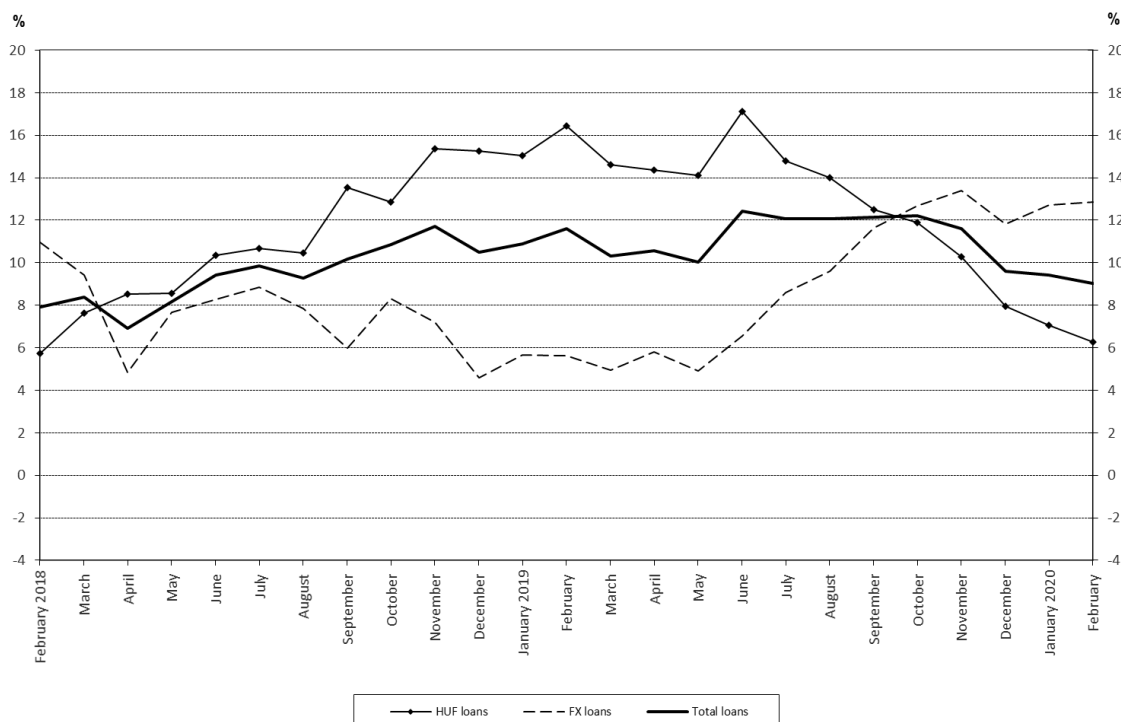
<sup>4</sup> The significant change in the stock of household overdrafts in April–May, October–November and December mainly reflected the one-off effect in the given period of disbursements to households (e.g. transfers of salaries) brought forward due to variations in working days in early November and May.

<sup>5</sup> Transactions-based growth rate (see the [Methodological notes](#)).

**Chart 7 Seasonally and exchange rate adjusted net new deposits of households<sup>6</sup>**



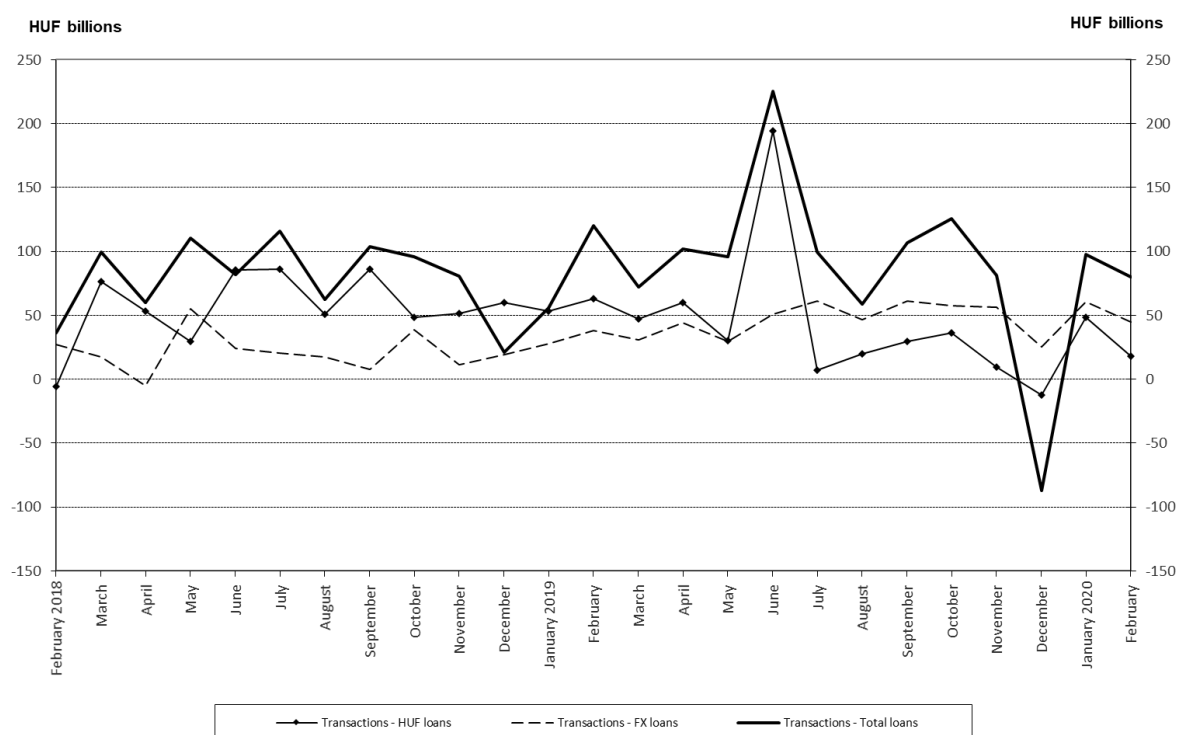
**Chart 8 Annual real growth of non-financial corporations' outstanding borrowing<sup>7</sup>**



<sup>6</sup> The significant change in current account deposits of households in October–November, April–May and December–January reflected the one-off effect of disbursements to households (e.g. transfers of salaries) brought forward due to variations in working days in early November, May and January.

<sup>7</sup> Transactions-based growth rate (see the [Methodological notes](#)).

**Chart 9 Seasonally and exchange rate adjusted net new borrowing by non-financial corporations**

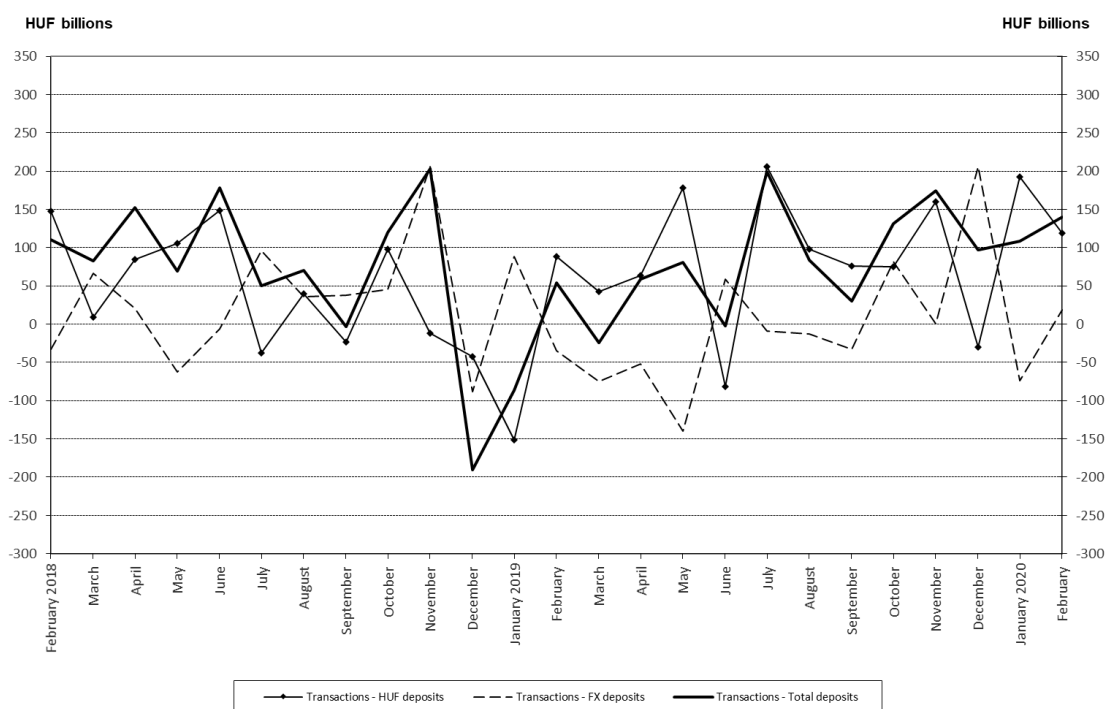


**Chart 10 Annual real growth of non-financial corporations' deposits<sup>8</sup>**

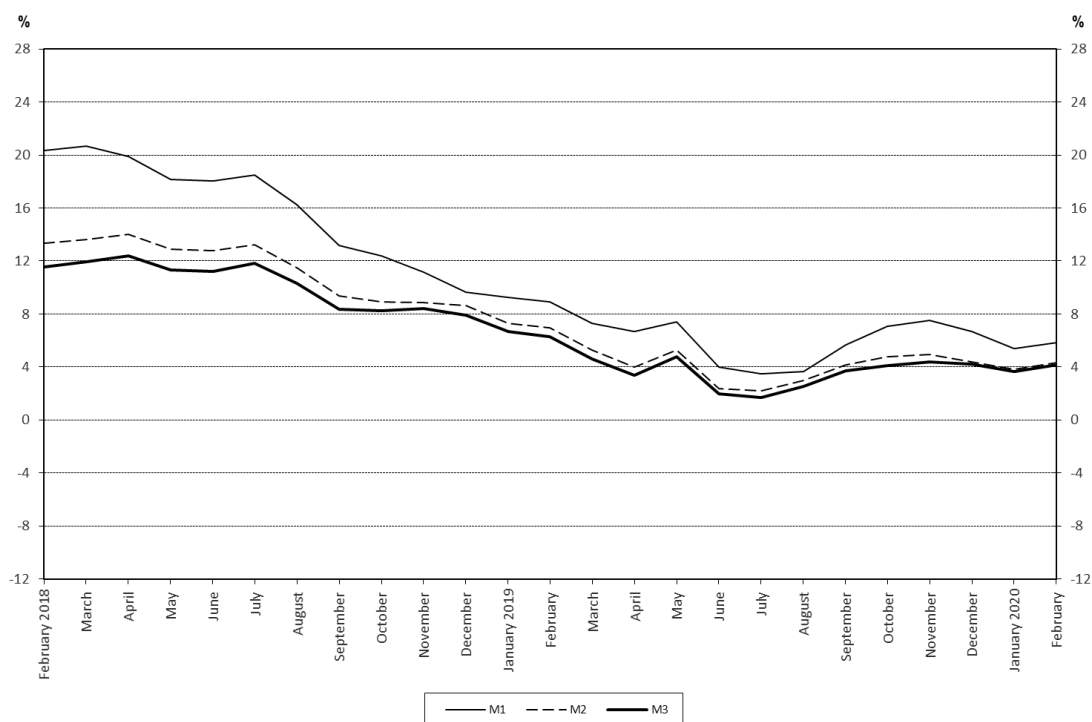


<sup>8</sup> Transactions-based growth rate (see the [Methodological notes](#)).

**Chart 11 Seasonally and exchange rate adjusted net new deposits of non-financial corporations**



**Chart 12 Annual real growth of the monetary aggregates<sup>9</sup>**



<sup>9</sup> For an interpretation of the trend plotted on the chart, see the [Methodological notes](#).

Chart 13 Seasonally adjusted M1

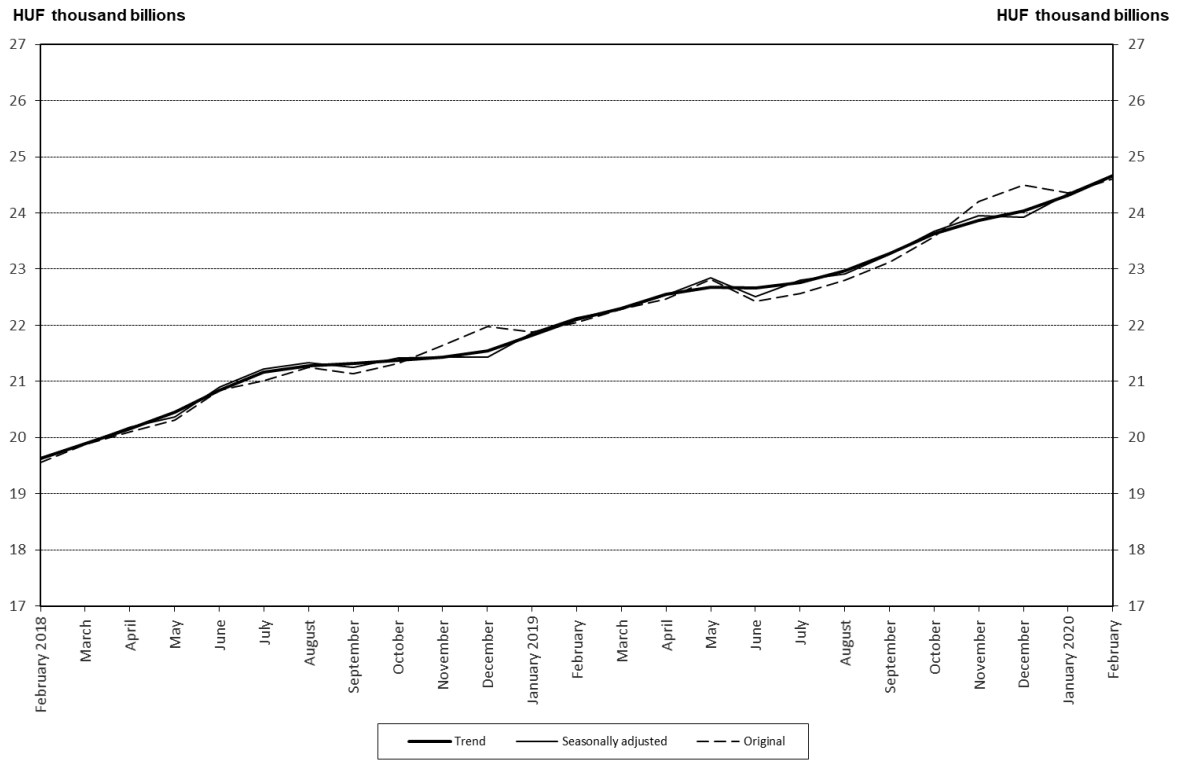


Chart 14 Seasonally adjusted M2

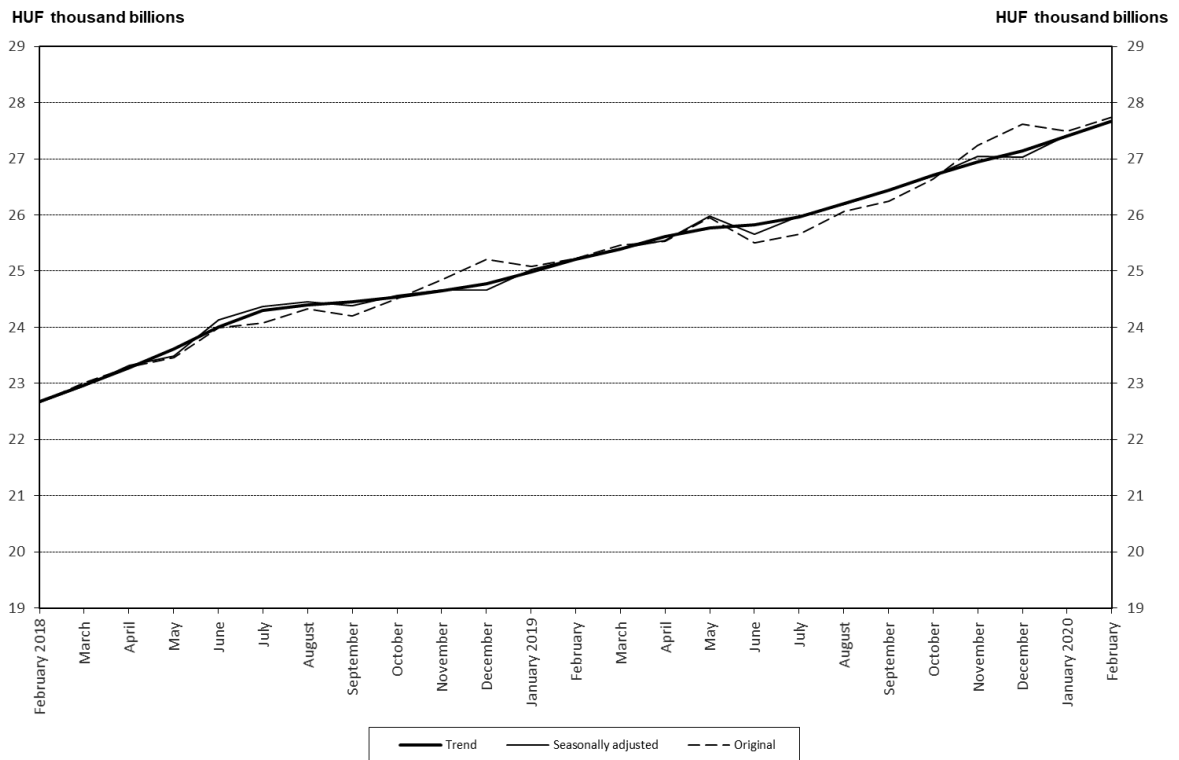


Chart 15 Seasonally adjusted M3

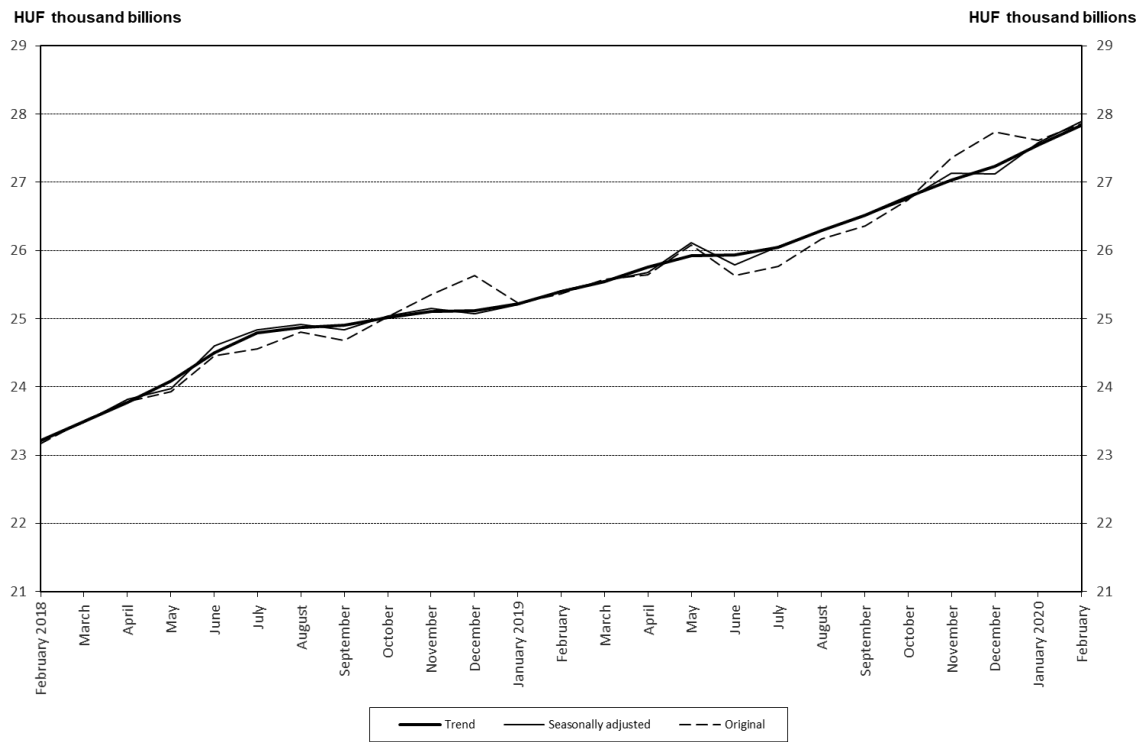
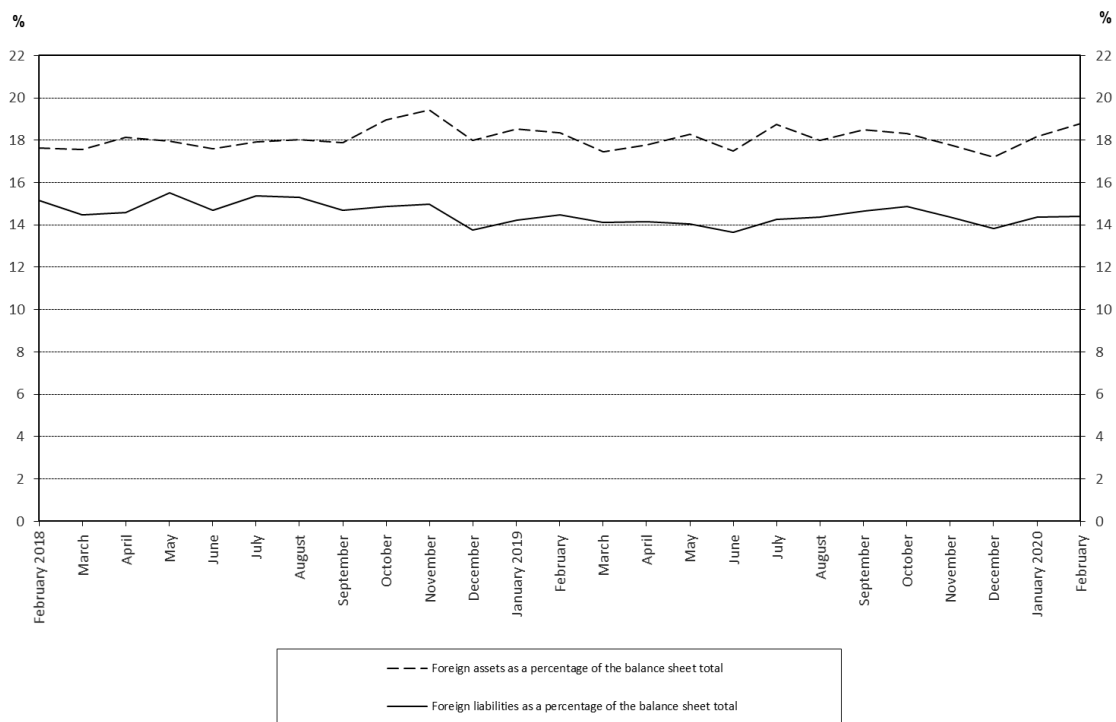


Chart 16 Total foreign exposure of credit institutions





**Chart 17 Credit institutions' debt securities holdings issued by central government**

